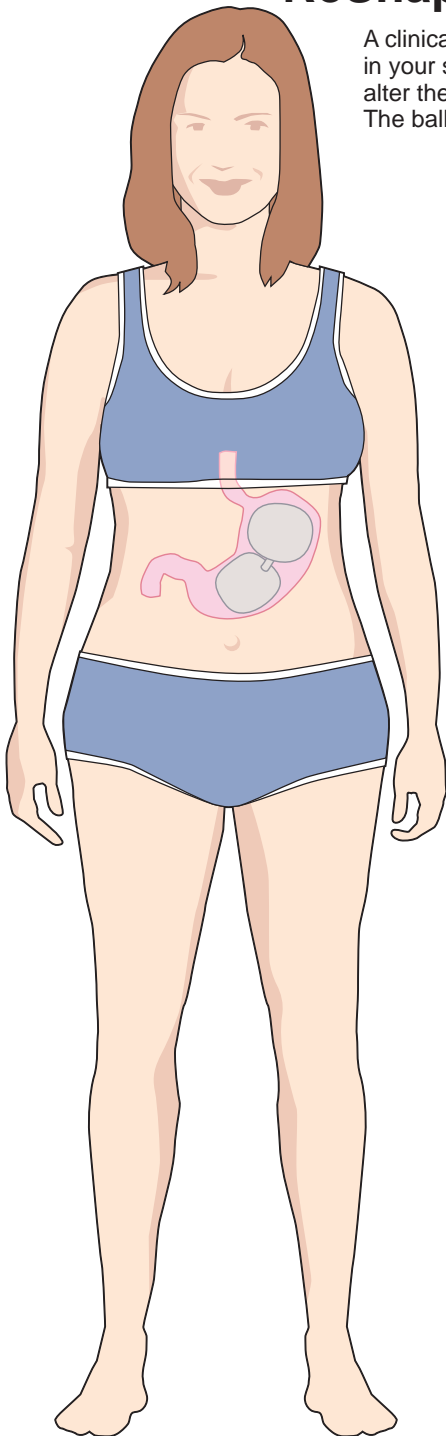
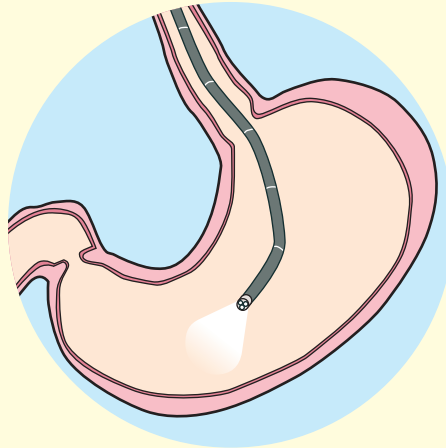


ReShape Dual Balloon Investigational Non-Surgical Device for Weight Loss

A clinical research study is seeking to evaluate the safety and effectiveness of this non-surgical dual balloon investigational device for weight loss. While in your stomach, the ReShape balloons are designed to serve as built-in portion control, so you may feel full and satisfied sooner. They do not change or alter the natural anatomy of your stomach in any way. The ReShape balloons simply occupy existing space in the stomach to reduce its capacity for food. The balloons do not restrict the kinds of foods you can eat — just the quantity, so you feel fuller faster.

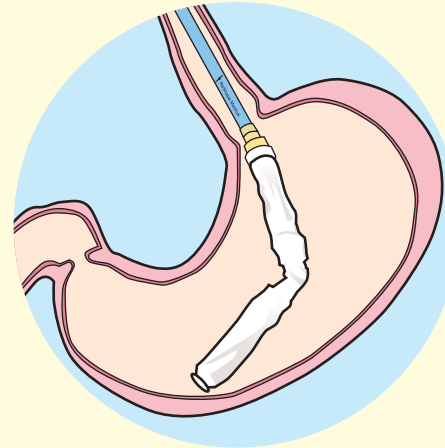


The ReShape balloons are designed to be placed in the stomach during a 15-minute outpatient procedure using deep conscious sedation.



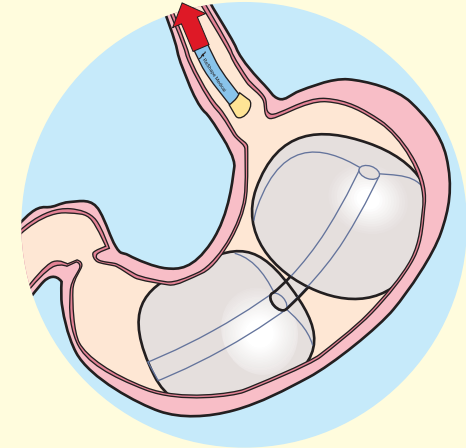
Step 1

Using an endoscope, your study doctor looks at your esophagus and stomach lining to ensure there are no ulcers, gastritis or hiatal hernia.



Step 2

The uninflated ReShape balloons are placed in the stomach.



Step 3

The ReShape balloons are then inflated with saline and the endoscope is removed leaving the inflated balloons in the stomach. The balloons remain in place for six months and are then deflated and removed in the same fashion.

Clinical studies for the ReShape Dual Balloon device are beginning in the U.S. In recent studies outside of the United States, study participants have lost up to 40 to 60 pounds in six months.*

Body Mass Index

BMI is a number calculated from your weight and height that provides an estimate of body fat.

- A BMI over 30 is considered “obese.”
- A BMI between 25 and 29.9 is considered “overweight.”
- A BMI between 18.5 and 24.9 is considered “healthy.”
- One in three American adults — some 76 million people — are obese, with a BMI over 30. Globally, there are over 400 million obese adults.

5 foot, 4 inches and 180 pounds = BMI of **31**

5 foot, 10 inches and 230 pounds = BMI of **33**

6 foot, 2 inches and 300 pounds = BMI of **38.6**

*Data from recent European clinical studies.

Caution: This device is investigational in the U.S. Limited by Federal law to investigational use.

Who Can Participate in the Study?

You may be an eligible participant if you meet the following criteria:

- You are between 20 and 60 years of age.
- You have Body Mass Index (BMI) between 30 and 40.
- You’ve been overweight for over 6 months and have tried other weight-loss alternatives without success.
- You’re willing to commit to a low calorie (1,000-1,500 calories per day) supervised diet for the one-year duration of the study.
- You’re willing and able to commit to one year of follow-up visits.

This is just a partial list of criteria for acceptance into the study. Only a clinical research study staff member can make that determination. There is no cost obligation for participation in this study.

Visit www.reshapemedical.com to find out if you are a candidate.